

# Roznava Region Overview

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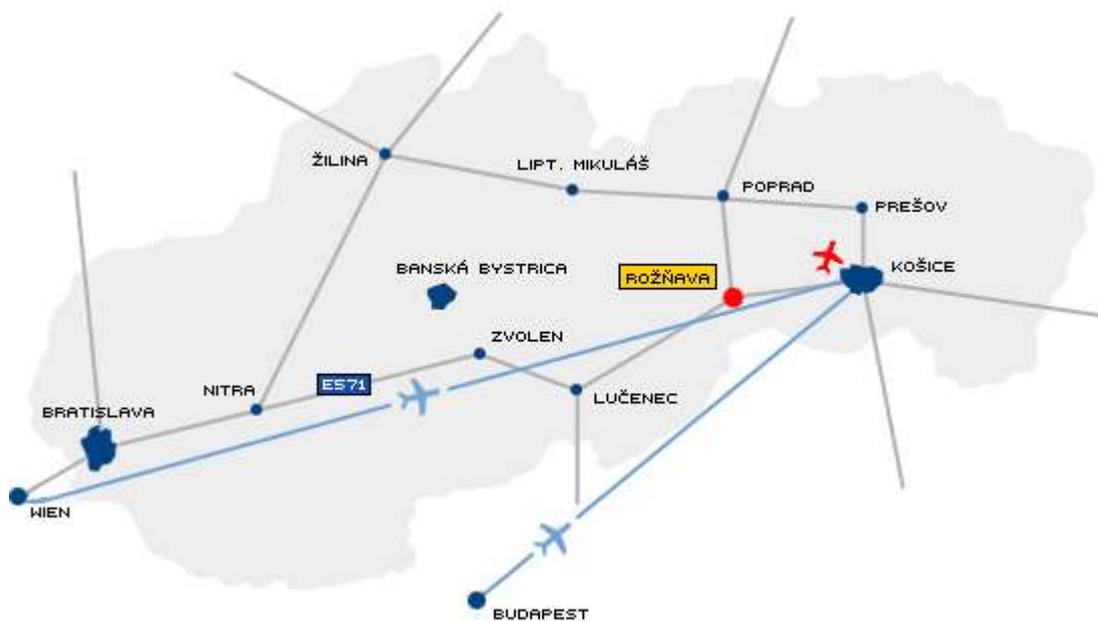
## Region Accessibility

Two major routes cross the region of Upper Gemer:

- I.Class road no. 50 (E 571) east-west bounded
- I.Class road no. 67 north-south bounded

## Road distances from Roznava

Bratislava - 329 km, Nitra - 238 km, Zvolen - 143 km, Banska Bystrica - 143 km, Poprad - 74 km, Kosice - 70 km



## Bus transport

Daily connections every other hour between Bratislava (via Nitra, Zvolen, Lucenec) and Roznava. Connection app. every hour between Kosice and Roznava.

## Rail transport

Daily speed-train connections twice a day between Bratislava and Roznava (via Zvolen). Daily speed-train connections (4 times a day) between Kosice and Roznava and few more personal-train connections (slower compared to speed-train).

## Air transport

Closest international airport being located in Kosice (KSC) 50 km away from Rožnava. International airport Poprad is 69 km away from Rožňava.

### Arrivals/Departures from Kosice Intl' Airport

Day	Flight	Arrival	From		Flight	Departure	To	Carrier
<b>Monday to Friday</b>	NE 030	7:30	Bratislava		OK 979	4:50	Prague	CSA ATR
	OK 976	8:10	Prague		OS 744	5:15	Vienna	Austrian Airlines DHC
	OK 972	13:10	Prague		NE 031	5:20	Bratislava	Sky Europe Airlines B737
	OS 741	14:40	Vienna		NE 033	8:00	Bratislava	Sky Europe Airlines B737
	NE 034	15:00	Bratislava		OK 977	8:55	Prague	CSA B737
	OK 974	18:45	Prague		OK 973	14:25	Prague	CSA ATR
	OK 978	23:15	Prague		OS 742	15:20	Vienna	Austrian Airlines DHC
	OS 743	23:55	Vienna		NE 035	15:30	Bratislava	Sky Europe Airlines B737
	NE 038	23:55	Bratislava		OK 975	19:15	Prague	CSA ATR
<b>Saturday</b>	OK 976	8:10	Prague		OK 979	4:50	Prague	CSA ATR
	OK 972	13:10	Prague		OS 744	5:15	Vienna	Austrian Airlines DHC
	OK 978	21:15	Prague		NE 031	5:20	Bratislava	Sky Europe Airlines B737
					OK 977	8:55	Prague	CSA B737
					OK 973	14:25	Prague	CSA ATR
<b>Sunday</b>	OK 972	13:10	Prague		OK 979	8:00	Prague	CSA ATR
	OS 741	14:40	Vienna		OK 973	14:25	Prague	CSA ATR
	NE 034	15:00	Bratislava		OS 742	15:20	Vienna	Austrian Airlines DHC
	OK 974	18:45	Prague		NE 035	15:30	Bratislava	Sky Europe Airlines B737
	OK 978	23:15	Prague		OK 975	19:15	Prague	CSA ATR
	OS 743	23:55	Vienna					
	NE 038	23:55	Bratislava					

Summer Timetable 2007

Kosice Airport will launch the following new flights to/from European destinations with Boeing 737-700 aircraft as of 30 October 2007: 3 weekly flights to London, 3 weekly flights to Dublin, 7 weekly flights to Prague and 22 weekly flights to Bratislava. The additional

flights are expected to increase the number of passengers handled at Kosice Airport by 250,000 per year.

The new flights will give the entire region of Eastern Slovakia greater access to air travel. VUC and the city of Kosice will support this project by increasing the number of regular bus lines between the airport and the city, whereby the bus schedule will be adjusted to meet the proposed flight plan.

**Arrivals/Departures from Poprad-Tatry Intl' Airport**

Day	Flight	Arrival	From		Flight	Departure	To	Carrier
<b>Monday</b>	NE 161	16:05	London (Stansted)		NE 160	16:45	London (Stansted)	Sky Europe
	OK 982	23:50	Prague		OK 983	04:15	Prague	CSA
<b>Tuesday</b>	OK 982	23:50	Prague		OK 983	04:15	Prague	CSA
<b>Wednesday</b>	NE 161	16:05	London (Stansted)		NE 160	16:45	London (Stansted)	Sky Europe
	OK 982	23:50	Prague		OK 983	04:15	Prague	CSA
<b>Thursday</b>	OK 982	23:50	Prague		OK 983	04:15	Prague	CSA
<b>Friday</b>	OK 982	23:50	Prague		OK 983	04:15	Prague	CSA
<b>Saturday</b>	NE 161	16:05	London (Stansted)		NE 160	16:45	London (Stansted)	Sky Europe
					OK 983	04:15	Prague	CSA
<b>Sunday</b>	OK 982	23:50	Prague					

Valid from 25 MAR 2007 till 27 OCT 2007

## Industrial Park Roznava

### The disponsible extent of the land in m<sup>2</sup>

The disponsible land area is – 15,91ha utilizable area is 13,9ha.

### The situation plan of lands

The area of the industrial park is a part of the municipality of Roznava on the north- west in the industrial zone of the town. The area is proposed in accordance with the valid zoning in the areas of functional industrial production of the former mining factory. The industrial park is situated in the cadastres of Roznava Bana and Nadabula. The park is well accessible from the crossing of roads I/50 and I/67. The entrance is built from the east side. The main railway Zvolen-Kosice is about 2km from the industrial park. On the east side border is situated the railway Plesivec – Dobsina with the possibility to build the connection directly from the park. For better projection we attach the map of planned and offered areas, with the communication connections.



### Infrastructure/preparatory situation

Infrastructure – the industrial park is situated in the area of former industrial zone, where iron ore was quarried and processed. The industrial park is on Brownfield. In the area of the park is a disponsible infrastructure (electricity, gas, water), but reconstruction is needed.

- The electric connection has 12 MW
- The gas fixture VTL 4000, DN 100
- Sewerage in distance 670m, DN 1000
- Telecommunication 1000m, optical cable TCEKPLE 200XN 0,4

### The price of land in EUR/m<sup>2</sup>

The price of the land is not fix and it is point to discusion with city, whitch is the owner.

### Expenses for supplying (electricity, water, gas, sewerage water, elimination of waste material)

The expenses and tariff for supplying is:

**Gas** – 10,5 – 11 Sk/m<sup>3</sup> (0.31 - 0.33 EUR/m<sup>3</sup>)

**Water** – 29-31 Sk/m<sup>3</sup> (0.87 – 0.93 EUR/m<sup>3</sup>)

**Sewerage water** – 25 Sk/m<sup>3</sup> (0.75 EUR/m<sup>3</sup>)

**Waste material elimination** – 1.300 Sk/ 1 t (39.3 EUR/ 1 t)

### Electricity

	Connection to the net VVN			Connection to the net VN		
	Yearly Reserved capacity	3-months reserved capacity	Monthly reserved capacity	Yearly Reserved capacity	3-months reserved capacity	Monthly reserved capacity
The fix tariff For distribution Of electricity (EUR/MWh)	2.46	2.72	0.94	4.19	4.61	5.03
The variable tariff For electricity Distribution (EUR/MWh)	5.07			10.38		
Tariff for Distributional Losses (EUR/MWh)	1.02			4.39		

**The presence and planned construction of big companies in between 30km (e.g. automobile industry companies)**

**The most important foreign investments in district Rožnava**

Investor	State	Company	Industrial branch
Schiesser Eminence	Switzerland	Gemtex Rožnava	textile industry
Hygiene products	Sweden	SCA Gem.Horka	paper industry
Carmeuse société	Belgium	Carmeuse Slovakia	mining and processing of raw material
Interkontakt Kyjev	Ukraine	Siderit spol.s r.o.	mining and processing of raw ore

**Salary expenses (e.g. average salary expenses)**

Salary expenses – the minimal monthly wage in Slovakia is 7.600. –Sk ( EUR 230.3). The minimum wage is 43,70 Sk/hour (EUR 1.3/hour).

To this are coming the mandatory deliveries:

Retirement insurance	16,00 %
Invalidity	3,00 %
Health insurance	1,40 %
Employment insurance	10,00 %
Accident insurance	0,80 %
Guarantee fund	0,25 %
Reserve fund	2,75 %
<b>Total</b>	<b>35,20 %</b>

The average wage in the engineering industry /according to the position/ is around 15000,- Sk (EUR 454.54) in the region of Rožnava. The average wage expenses are about 3,59 EUR/hour.

**The preferable industrial fields**

The industries in Slovakia represent about 38% of GDP, from which most of them are in car industry, electronics and specific engineering. The other important branches were banking and insurance industry /22,7%/ products distribution and communication /10%/, purchase and markets /11,7%/ production and distribution of electricity, water, and gas /11%/.

For addition – in Slovakia are the following automobile producers:

- Volkswagen Bratislava / Golf, VW Touareg, Porsche Cayenne, Audi Q7 /
- Peugeot in Trnava / model 206 /
- Kia in Zilina / Model Kie Cee´d /
- Planned are – BMW, Rower in East Slovakia

### **The purchase of land from the state, individuals, legal entity**

Both types of lands are sold from the state, individuals and legal entity, depends on the chosen locality. The state properties can be cheaper, but the price difference is not so distinct.

## Taxes

The goals of the tax reform implemented in 2004 were to:

- create a business and investment friendly environment eliminating weaknesses and inefficiencies in the tax law
- achieve the highest possible degree of tax fairness by taxing all types and all amount of income equally
- shift the tax burden from direct to indirect taxes

In order to achieve the above, the following taxes were abolished:

- dividend tax
- gift tax
- inheritance tax
- real estate transfer tax

### **Current Slovak tax system consists of the following taxes:**

Direct taxes - personal income tax  
corporate income tax  
local taxes (including i.a. real estate tax or motor vehicle tax)

Indirect taxes –value added tax (VAT)  
excise tax

## **Direct taxes**

### **Personal income tax – tax rate 19% (flat)**

Slovak tax residents pay Slovak tax on their worldwide income, subject to relief under an applicable double tax treaty or under Slovak law. For the purposes of personal income tax, income is divided into the following categories: employment income, entrepreneurial income and rental income, investment income and other income.

All of the above income categories are subject to personal income tax.

### **Corporate income tax – tax rate 19% (flat)**

As an OECD member, Slovak tax system on corporate taxation generally follows OECD guidelines and principles. Resident companies are subject to Slovak tax on their worldwide income, subject to double taxation treaty relief. Permanent establishments of foreign companies are generally taxed on Slovak-source income only.

There are no provisions for group taxation. This means that consolidated returns cannot be filed and each group company subject to Slovak taxation must submit a separate tax return.

Dividends, liquidation surpluses, inheritance and donation income and income from acquiring new shares due to an increase in share capital are not subject to corporate income tax.

The tax losses from previous years may be proportionally transferred over the subsequent 5 years. Depreciation is a tax deductible expense and is calculated for tax purposes at statutory rates.

### **Real Estate tax**

Includes: tax on land, tax on construction and tax on apartments and non-residential premises in an apartment house.

**Tax on land** – the current rate is 0.25% of the tax base. The tax rate can be increased and decreased by the respective municipality from January 1st of the corresponding taxation period.

The tax base represents land area in square meters multiplied by the value of the land stated in the Act on Local Taxes No. 582/2004 Coll.

**Tax on construction** – the current rate is 1 SKK (0.03 EUR) per square meter. The tax rate can be increased and decreased by the respective municipality from January 1st of the corresponding taxation period.

The tax base is the size of the built-up area in square meters. The tax on constructions shall be levied on constructions with one or more above-ground or below-ground levels or parts thereof, which are connected to the ground by a fixed base, for which a final inspection decision was issued or if not, those parts of thereof, which are actually in use.

**Tax on apartments** – the annual tax rate is 1 SKK (0.03 EUR) per square meter. The tax rate can be increased and decreased by the respective municipality from January 1st of the corresponding taxation period. The base for the apartments is the size of the floor area of the apartment or non-residential premises in square meters.

### **Motor vehicle tax**

Road tax shall be levied only on specified road motor vehicles and trailer vehicles used for or in connection with business activities. Road tax also applies to those taxable persons who use motor vehicles for both private and business purposes. Road tax is a local tax determined by the self-governing regions and it is almost identical in each region.

For personal cars the road tax is determined by the capacity of an engine in cubic centimeters and for buses and utility vehicles it is determined by axles and weight in tons.

### **Taxes for municipal waste and small construction waste**

This local fee is paid for municipal waste with the exception of electro waste. The exact amount is established by the respective municipality.

### **Indirect taxes**

**VAT** – value added tax in the Slovak Republic includes one tax rate of 19% applied to almost all taxable supplies, excluding some medical products and medical equipment which are taxed at 10%.

**Excise taxes** consist of the following – excise duty on beer, on wine, on spirits, on tobacco products and on mineral oil.

**Short list of basic legislation within the tax law:**

- Act No. 595/2003 Coll. on Income Tax
- Act No. 582/2004 Coll. on Local Taxes and Local Fees for Municipal Waste and Minor Construction Waste
- Act No. 222/2004 Coll. on VAT
- Act No. 98/2004 Coll. on the Excise Duty on Mineral Oil
- Act No. 104/2004 Coll. on the Excise Duty on Wine
- Act No. 105/2004 Coll. on the Excise Duty on Spirit
- Act No. 106/2004 Coll. on the Excise Duty on Tobacco
- Act No. 107/2004 Coll. on the Excise Duty on Beer

## Educational Structure

### Commercial Academy in Roznava

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen
1.	2.	3.	4.	Total		
109	98	89	91	387	129	109

Date of revision: 15/09/2006

### Secondary Professional School (Constructing)

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen
1.	2.	3.	4.	Total		
45	38	46	47	176	57	45

Date of revision: 15/09/2006

### Secondary Nursery School

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen
1.	2.	3.	4.	Total		
70	67	82	54	273	58	70

Date of revision: 15/09/2006

### Associated secondary school (Services)

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen	Professional Training
1.	2.	3.	4.	Total			
182	178	123	27	510	164	180	303

Date of revision: 2006/2007

### Secondary Vocational School in Dobsina, Roznava region (mechanical/electrical engineering, sales assistant)

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen	Professional Training
1.	2.	3.	4.	Total			
25	42	47	41	155	51	25	155

Date of revision: 30/09/2006

### Secondary Vocational School in Stitnik, Roznava region (agricultural)

Number of students enrolled (according to years of enrollment)					Number of graduates	Number of freshmen	Professional Training
1.	2.	3.	4.	Total			
34	26	20	16	96	45	34	96

Date of revision: 30/09/2006

## Language Skills

	Students studying at least one foreign language	English	French	German	Russian	Spanish	Italian	other	Students with no foreign language
<b>Secondary professional schools, professional schools</b>									
<b>Kosice region</b>	11876	9872	628	5388	541	0	58	172	56
<b>Banska Bystrica region</b>	7799	6039	487	4583	75	58	31	0	2
<b>Secondary grammar schools called Gymnázium</b>									
<b>Kosice region</b>	12539	12235	1604	8300	543	535	0	0	0
<b>Banska Bystrica region</b>	9630	9261	1997	6222	189	327	10	0	0
<b>Secondary vocational schools + vocational schools</b>									
<b>Kosice region</b>	7333	4533	0	2607	466	0	0	0	435
<b>Banska Bystrica region</b>	4384	2093	9	2322	284	0	0	0	335
<b>Associated secondary schools</b>									
<b>Kosice region</b>	7900	5104	235	4534	850	0	0	0	139
<b>Banska Bystrica region</b>	11121	6797	242	7134	376	117	0	0	315

## Unemployment Structure

City	Number of unemployed	Inflow	Distribution according to classification						Outflow	
			A+B	C+D+E	F	G	L	N+O		Total
Gelnica	2427	155	4	30	0	8	3	6	66	144
Kosice I	2294	244	5	13	13	26	7	14	194	248
Kosice II	3298	362	0	1	3	4	1	128	177	395
Kosice III	1429	212	0	12	10	15	8	52	168	161
Kosice IV	1882	182	0	10	12	16	2	57	150	238
Kosice - okolie	9124	541	7	20	16	17	42	76	256	724
Michalovce	9193	687	9	75	42	21	26	113	394	667
Roznava	6334	370	7	29	11	13	13	37	152	393
Sobrance	2125	161	20	11	4	7	9	4	66	148
Spisska Nova Ves	5780	405	7	44	22	22	14	22	183	507
Trebisov	10132	557	17	51	17	24	39	49	303	815
<b>Kosice region total</b>	<b>54018</b>	<b>3876</b>	<b>76</b>	<b>296</b>	<b>150</b>	<b>173</b>	<b>164</b>	<b>558</b>	<b>2109</b>	<b>4440</b>

Date of revision: July 2007

### LEGEND:

Classification A + B = agriculture, hunting, forestry, fishery and fish farming

Classification C + D + E = mining, industrial production, gas/water/electricity production&distribution

Classification F = constructing

Classification G = wholesale & retail, motor-vehicle/motorcycle/consumer goods repair

Classification L = public service and defense, mandatory social security

Classification N + O = health care and social welfare, other public social and personal services